

## Profile form for potential applicants for relocation to Jersey 2(1)E Residency Route

You can help us to help you by providing us with as much information about you, your family and your professional background as possible. All information provided is treated in confidence and we ask you to share only that which you are comfortable about sharing with us.

Before submitting this form, we would ask that you please complete and return the Consent Form as, by law, we must have your explicit consent to collect the information in this Profile form.

| Family name  |  |
|--|--|
| First name   |  |
| Name of spouse or partner  |  |
| Contact telephone number   |  |
| Email address  |  |
| Estimate of overall person wealth (including property)                                 |  |
| Estimate of liquid assets (cash, deposits, equities, bonds, etc not including primary) |  |
| Housing budget for<br>Jersey property  |  |
| Year of birth  |  |
| _  |  |



| Current age  |  |
|--|--|
| Number of children<br>(including adult children)<br>relocating to Jersey with<br>applicant   |  |
| Name of main business  |  |
| Business sector (e.g. Investments, Telecommunications)   |  |
| Relocating business to Jersey (Y/N)  |  |
| Details of any business already in Jersey  |  |
| Philanthropy (which charities are you currently involved with, in what capacity, and what do you estimate your annual charitable giving to be) |  |
| Nationality at birth and present   |  |
| Current city / town of main residence  |  |
| Name of intermediary being used to prepare your application  |  |
| Name of tax adviser  |  |



| Name of estate agent used in Jersey  |  |
|--|--|
| Name of relocation agent used for move   |  |
| Name of legal firm being used for move   |  |
| Name of banks you deposit with   |  |
| Pursuits   |  |
| Details of plan to<br>relocate domestic or<br>professional staff to<br>Jersey (inc. nationalities) |  |
| Details of any animals<br>(domestic, equestrian<br>etc.) coming to Jersey                          |  |
| Details of cars coming to Jersey   |  |
| Details of aircraft coming to Jersey   |  |
| Details of vessels coming to Jersey  |  |
| Details of art or antiques coming to Jersey  |  |



| Details of ideal or expected residency timescales to Jersey |  |
|---|--|

Additional notes or questions (please include what your current family life and work looks like now and what you want or expect it to look like once in Jersey).

As a 'controller' under the Data Protection (Jersey) Law 2018 we process and hold your information in order to provide public services. We may not be able to provide you with a service unless we have the information required or your permission to use that information. Below, we explain what we collect; how we will use your information; and what your rights are.

We collect and hold personal & business information that you provide when you begin the process of applying for relocation. We may also collect information from template forms that we provide (such as **HVR** the profile document). This includes information provided by you at the time of enquiry, or when you enquire about further services such as our events. We do this in order to facilitate your application, to manage our client relationship

We will endeavour to keep your information accurate and up to date and not keep it for longer than is necessary. Please see our published Privacy Policy and Retention Schedules for more detail about how long we retain your information. These can be found on gov.je and locatejersey.com. We will not share your information with anyone outside of the States of Jersey unless you give us explicit consent to do so. We do not process your information overseas using web services that are hosted outside the European Economic Area. At no time will your information be passed to organisations for marketing or sales purposes or for any commercial use.

For a detailed listing of; what, how and why we use your information, and

You can ask us: to stop processing your information; to correct or amend your information; for a copy of the information we hold about you. You can also: request that the processing of your personal data is restricted; and you have the right to withdraw your consent from processing of your information. You can withdraw your consent from receiving marketing at any time by emailing us.

You can complain to us about the way your information is being used by contacting us at locatejersey@gov.je



with you, and if you you consent keep informed about living in Jersey, Locate Jersey, our services and exclusive events, and where appropriate third party events. It also allows for the anonymised statistical analysis of data so we can plan the provision of future services.

your rights, please read our full Privacy Policy which can be found on gov.je and locatejersey.com. Alternatively please feel free to drop us an email at locatejersey@gov.je and we will be happy to send you a PDF copy.

alternatively you can complain to the Information Commissioner by emailing enquiries@oicjersey.org.